

RESOURCE PERSON

Session I : 'Financial Planning'

Mr. Nehal Batheja, is an Asset Manager and has been involved in training and consulting for more than 7 years. Professionally a Commerce Graduate and an Associate Financial Planner, Nehal is the Chief Investment Officer of Red Lounge Wealth Management, providing financial advisory services and managing portfolios of High Net Worth Individuals (HNIs) and Non-Resident Indians (NRIs) across various asset classes. He aims at helping clients achieve financial freedom by helping them realize their financial goals through his expertise in integrated advisory and wealth management.

Session II : 'Panel Discussion'

DR. EASWARAN IYER - Dean of Commerce & Management-Jain University.

Dr. Easwaran Iyer has 30 Years of Experience in the Financial/Management Sector. Expertise in delivering Critical Business solutions for Manufacturing, Trading, Treasury Operations and Finance with analytical problem, solving skills and BPR. He has conducted Training Programs and seminars on Finance, Management, Leadership, HR Labor Law and related fields, Soft Skills Training for corporate/Management Students. 8 Years of Successful Experience in the field of Academics and Industry Interface.

Mr. KRISHNASWAMY - Chartered Accountant, 60 Years of Experience. Is the Visiting Professor in IIM, National Law School and Other Prestigious Business school of India.

Conference committee

Chief Patrons

Dr Chenraj Roychand
President, Jain University

Dr C.G Krishnadas Nair
Chancellor

Dr N. Sundararajan
Vice Chancellor

Prof N.V.H Krishnan
Registrar

Patrons

Dr Easwaran Iyer
Dean of Commerce & Management
Director - Placements

Dr B.T Venkatesh
Controller of Examinations

Dr B.A Vasu
Center Head

Chief Cordinators

Dr Ashwini . K
Ms. Nasreen Sayyed , Ms. Divya . S

Programme venue: 2nd floor conference hall 3, Jayanagar

Delegate fees : Academicians Rs. 300 /- & Students- Rs.150/-

Registration time: 9:00 am

Mode of payment: Cash/DD in favour of 'Jain University, payable at Bangalore

For registration and assistance,

Please contact : Mr. Ashith 9686856995 / Mr. Sohail 9740767413

JAIN UNIVERSITY

Declared as Deemed-to-be University u/s 3 of the UGC Act, 1956

Address: #44/4, District Fund Road, Jayanagar 9th Block, Behind Big Bazar, Bangalore - 560069

FACULTY DEVELOPMENT PROGRAMME ON 'SIMPLIFYING PERSONAL FINANCE'

On 15th October 2014



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A Basket Option Venture

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ABOUT JAIN UNIVERSITY

Jain University is promoted by the Jain University Trust. The Jain University Trust is managed by the JGI Group. Headquartered at Bangalore, the JGI Group represents a cluster of 85 vibrant educational establishments. After 23 years, the Group is today home to over 45000 students and 4500 staff members engaged at the P - 12, undergraduate & postgraduate levels across 64 campuses and centres of excellence.

Jain University (formerly Sri Bhagawan Mahaveer Jain College, SBMJC) is declared deemed to be University under section 3 of the UGC act, 1956 by the Ministry of Human Resource Development of the Union Government vide notification No.F-9-57/2007-U.3 (A) Ministry of HRD, GOI December 19, 2008 & July 24, 2009.

Jain University brings in thought leadership with a blend of academic rigour and a hands-on applicability to real-world issues. The learning environment is enriched by a team of highly talented & motivated faculty and staff, and an illustrious leadership.

Jain University advocates sports as an integral part of the curriculum in conformity with the holistic vision. Talented students who have reached national & international standards or in some instances played in leagues or clubs in any sport are provided academic support and scholarship.



ABOUT RED LOUNGE WEALTH MANAGEMENT

Red Lounge Wealth Management is a Financial Advisory and Wealth Management unit of Basket Option Pvt. Ltd. We advise our clients on asset allocation to build investment portfolios as our aim is to ensure that clients meet their financial goals with our expertise in integrated financial planning.

We believe that in order to make the right investments and manage finances in a prudent manner, an individual should be made aware of the multiple investment opportunities and the risks associated with them. Thus, financial literacy is an integral part of investment process.

OBJECTIVES OF THE PROGRAMME

- Financial Goal Planning - Importance.
- The Financial Planning approach to investments.
- Asset Allocation and Importance of diversification.
- Financial Products and Portfolio Management.
- Practical learning with real life scenarios on Retirement, Taxation and Investment Planning workflow.

SCHEDULE

Sl. No.	TIMINGS	TOPIC
1	10.30 am - 11.00 am	Inauguration.
2	11.00 am - 12.30 pm	Financial Planning
3	12.30 pm - 01.15 pm	Q & A
4	01.15 pm - 02.15 pm	Lunch
5	02.15 pm - 03.15 pm	Pit Trading Activity
6	03.15 pm - 04.15pm	Panel Discussion
7	04.15 pm - 04.30 pm	Valedictory

WHO SHOULD ATTEND

This programme will be a value addition to:

- Academicians
- Post Graduate Students
- Researchers
- Corporates